

FERTILIZER STATISTICS OVERVIEW **BURUNDI** 2018 – 2022

2023 Edition

Burundi

Outline

1. Production
2. Import
3. Origins
4. Export
5. Consumption (app)
6. Summary

Background Information

- Overview of fertilizer statistics in Burundi from 2018 – 2022 and with 2023 Jan – Jun data.
- Emphasis is on 2022, and each analysis is based on the products with higher quantities.
- Official trade data obtained from Burundi Revenue Authority through Ministry of Agriculture and livestock (MINAGRIE).
- Validated by Fertilizer Technical Working Group.
- 2022 data validated from 19th – 20th July, 2023.

Fertilizer Production

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Comments

- Since 2019, Fertilizers Organo-Minerals Industries (FOMI), a Burundian owned company, has invested in facilities dedicated to the production of organic fertilizer, agricultural lime, and a blend of organic and imported mineral fertilizers. This combination results in the creation of Organo-Mineral fertilizers.
- Situated in Bujumbura, FOMI's Organo-Minerals is composed of locally sourced raw materials (organic manure and limestone) and imported mineral fertilizers.
- Their current products which are widely used by farmers in the country, are the following:
 - FOMI-IMBURA (NPK 9-22-4 + 13CaO + 2MgO)
 - FOMI-BAGARA (NK 11-0-22 + 4CaO + 2MgO)
 - FOMI-TOTAHAZA (NK 21-0-8 + 4CaO + 2MgO)
 - Agricultural Lime
- There has been an increase in FOMI's production from about 56,000MT in 2020 to about 95,000MT in 2022.

Fertilizer Plants in Burundi



- Manufacturing
- Processing
- New Plant
- Organic

Fertilizer Import

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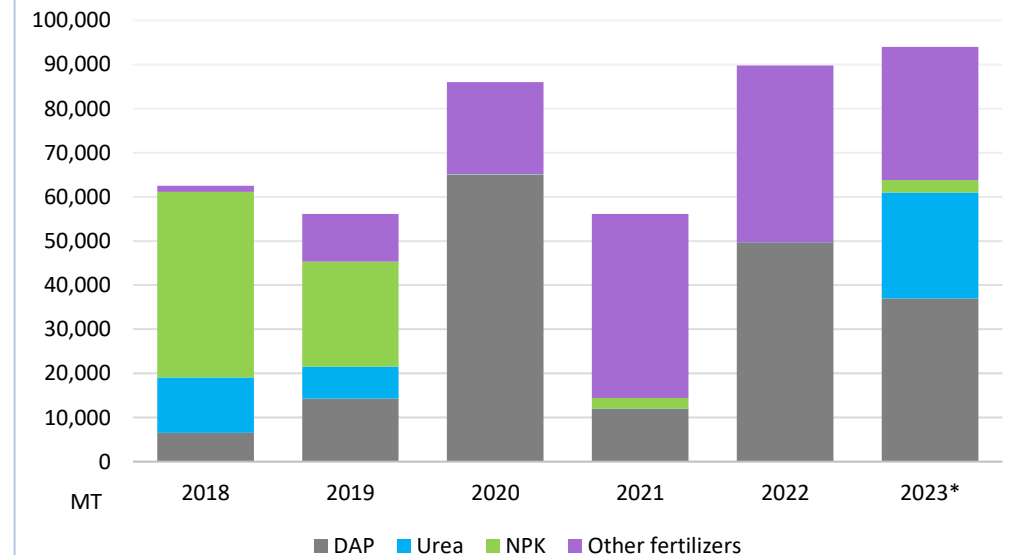
HS Code	Fertilizer Name	2018	2019	2020	2021	2022	2023*
3105300000	DAP	6,554	14,277	64,977	11,976	49,656	37,000
3102100000	Urea	12,559	7,253	89	57	8	23,992
3105200000	NPK	42,057	23,805	28	2,413	3	2,861
	Other fertilizers	1,324	10,801	20,930	41,674	40,115	30,119
Total (mt)		62,493	56,136	86,023	56,120	89,782	93,971

2023* data till June

Comments

- Burundi's fertilizer imports have experienced fluctuations from 2018 to first half of 2023. There was a notable increase in 2020 (86,023MT) and in 2021, fertilizer imports hit a low point at 56,120MT due to the impact of high global fertilizer prices, resulting in a reduction in imported quantities. Both 2022 and the first half of 2023 showed substantial imports.
- Before 2018, the primary imported fertilizers in Burundi were DAP and NPK. However, with the commencement of FOMI, NPK imports have reduced from 2019.
- From 2019 till first half of 2023, the most imported fertilizers have been DAP and Other Phosphate Fertilizers (mostly Minjingu Organic Hyper Phosphate from Tanzania which is blended with organic materials by FOMI).
- In the first half of 2023, there is a notable Urea import of 23,992MT.

BURUNDI FERTILIZER IMPORTS PER YEAR



Fertilizer Monthly Import

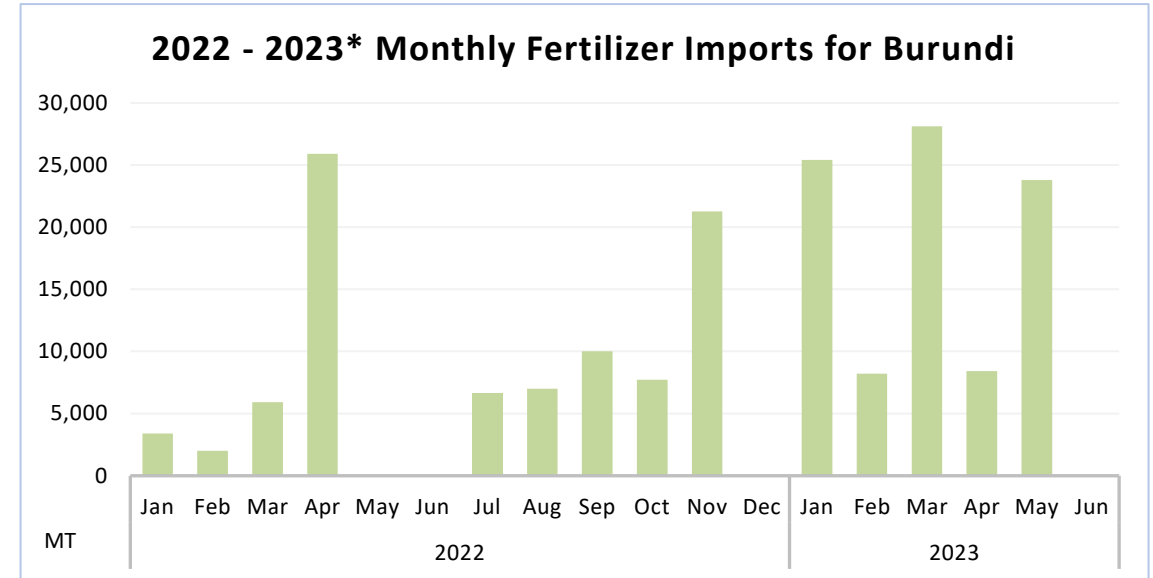
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Quarter	2018	2019	2020	2021	2022	2023*
Q1	18,958	20,258	18,006	22,149	11,286	61,737
Q2	370	8,356	14,906	9,213	25,906	32,235
Q3	33,840	9,465	28,905	11,646	23,600	-
Q4	9,326	18,057	24,206	13,112	28,989	-
Total (mt)	62,493	56,136	86,023	56,120	89,782	93,971

2023* data till June

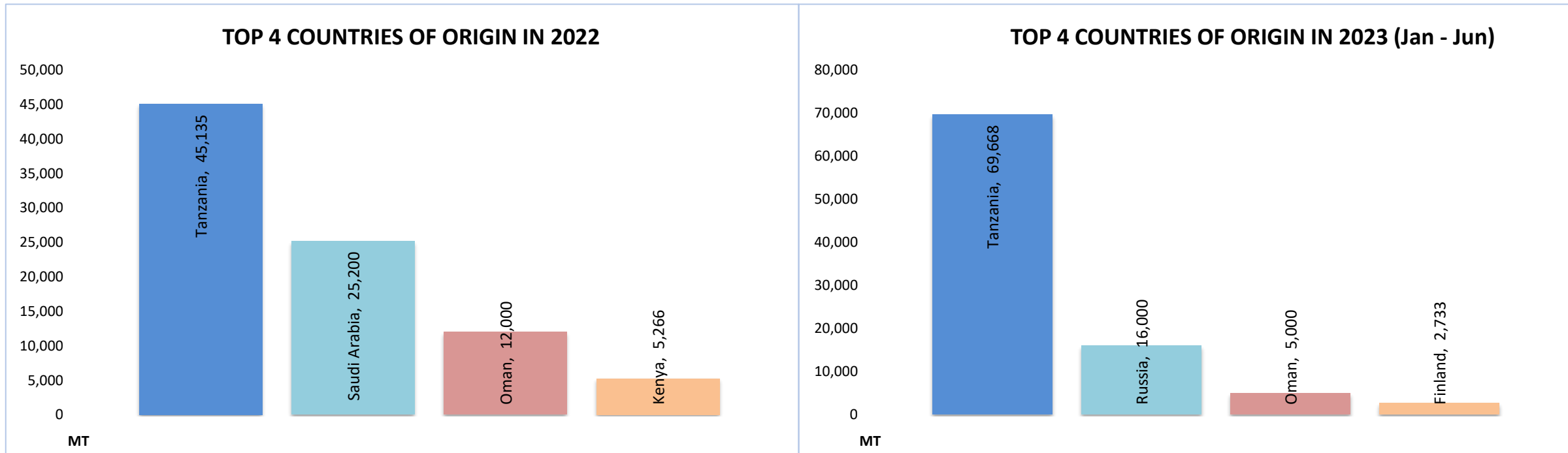
Comments

- In Burundi, the first planting season (Season A) takes place between September and December, followed by Season B from January to April, and Season C from May to August.
- Overall, the data for each quarter demonstrates the changing trend in fertilizer imports over the years. It's evident that import activity levels varied across different quarters in different years.
- Notably, 2023 Q1 saw a substantial surge in imports, followed by a relatively high imports in Q2 as well.



Fertilizer Origins

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Comments

- In the year 2022, 51% of DAP imports originated from Saudi Arabia, while 24% came from Oman, 12% from Tanzania, 11% from Kenya, and the remaining 3% from various other countries.
- All additional phosphate fertilizers, particularly Minjingu Organic Hyper Phosphate, were procured exclusively from Tanzania.
- During the first half of 2023, an equal share of about 43% of DAP imports was sourced from both Tanzania and Russia, while 14% was obtained from Oman.
- All Urea and other phosphate fertilizers were exclusively imported from Tanzania.

Fertilizer Apparent Consumption

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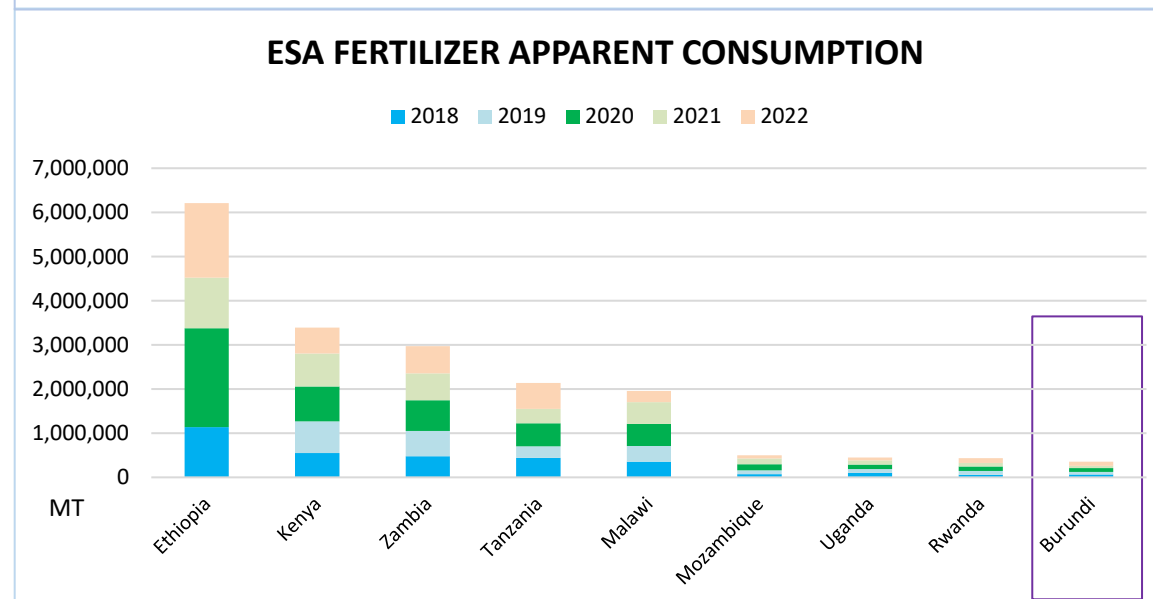
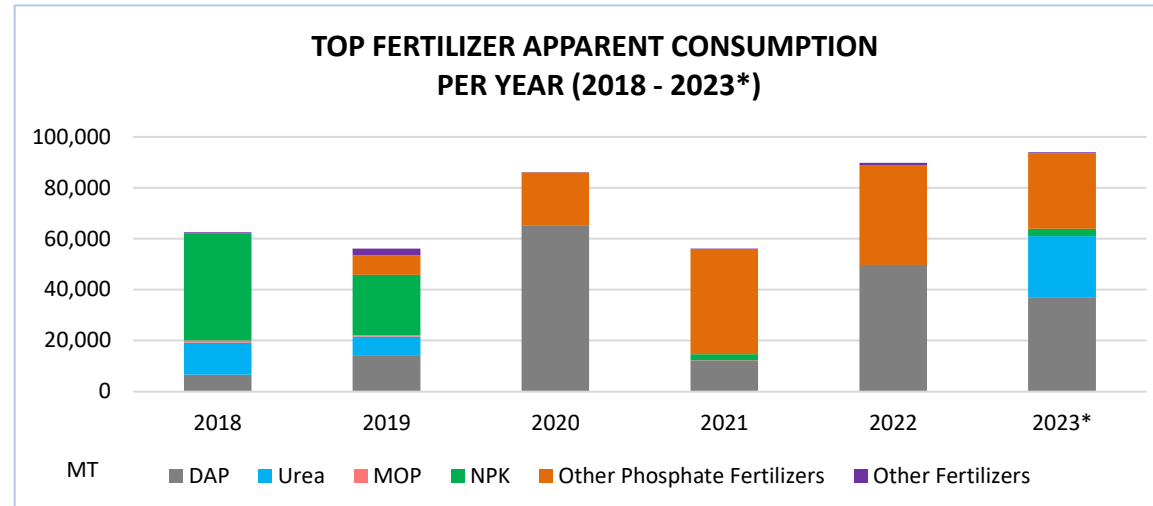
HS Code	Fertilizer Name	2018	2019	2020	2021	2022	2023*
3105300000	DAP	6,554	14,277	64,977	11,976	49,656	37,000
3102100000	Urea	12,559	7,253	89	57	8	23,992
3104200000	MOP	921	504	0	180	0	0
3105200000	NPK	42,057	23,805	28	2,413	3	2,861
3103900000	Other Phosphate Fertilizers		7,678	20,870	41,101	39,242	29,676
	Other Fertilizers	403	2,619	60	393	873	442
Total (mt)		62,493	56,136	86,023	56,120	89,782	93,971

2023* data till June

Comments

- Most of the fertilizers imported are directly consumed. Part of it is used as raw materials to produce FOMI fertilizers; IMBURA, BAGARA and TOTHAZA.
- DAP is the most imported and used fertilizer in Burundi.

NB: Apparent consumption = Production + Imports – Exports – Non Fertilizer Use



- The main components of the fertilizer subsidy initiative in Burundi comprise:
 - ✓ To access subsidized fertilizer, farmers must register at an authorized micro-finance institution. Once registered, they place an order and make an advance payment to the institution.
 - ✓ Upon full payment, farmers receive vouchers from the micro-finance institutions, which are valid for three seasons.
 - ✓ Farmers present these vouchers to the suppliers to receive their fertilizer orders. The suppliers are later reimbursed by the Ministry of Environment, Agriculture, and Livestock.
 - ✓ In the past, the government covered 40% of the fertilizer costs, while farmers paid 60%. However, due to high fertilizer costs starting from 2022, the government's share has increased to 60%, and farmers now contribute 40%.
 - ✓ The subsidized fertilizer provided under the program is produced by the Fertilizer Organo-Minerals Industry (FOMI). FOMI fertilizer blends includes FOMI-IMBURA (NPK 9-22-4 + 13CaO + 2MgO), FOMI-BAGARA (NK 11-0-22 + 4CaO + 2MgO) and FOMI-TOTAHAZA (NK 21-0-8 + 4CaO + 2MgO).
 - ✓ There has been a gradual increase in the fertilizers distributed under subsidy programs, from about 6,500MT in 2011 to about 90,000MT in 2022.

Fertilizer Imports / Apparent Consumption

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Fertilizer Name	2018	2019	2020	2021	2022	2023
Diammonium Phosphate	6,554	14,277	64,977	11,976	49,656	37,000
Other Phosphate Fertilizer		7,678	20,870	41,101	39,242	29,676
NPK	42,057	23,805	28	2,413	3	2,861
Urea	12,559	7,253	89	57	8	23,992
SSP	387	2,612				
Muriate of Potash	921	504	0	180	0	0
Other Potash Fertilizer	9		6		872	432
Ammonium Sulphate Nitrate	6		0	393	1	10
Organic Fertilizer		6	53		0	
Ammonium Sulphate	1					0
Other Nitrogen Fertilizer		1				
Sulphate of Potash			1	0	0	0
Monoammonium Phosphate					0	
Grand Total (MT)	62,493	56,136	86,023	56,120	89,782	93,971

Participants of 2023 FTWG

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Participants List of 2023 FTWG

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The **AfricaFertilizer** initiative is the premier source for fertilizer statistics and information in Africa.

AfricaFertilizer seeks to provide clear, relevant, and opportune data and market information on fertilizers in the sub-Saharan African region, to support the implementation of continental, regional and national agricultural and more specifically fertilizer policies and regulations, and promote the growth and development of competitive markets, to the benefit of both the public and private sector, and fertilizer stakeholders globally.



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